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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Chapter 11

**Jointly Administered Under
 Case No. BK-S-06-10725 LBR**

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**STATUS AND AGENDA FOR
 NOVEMBER 13, 2006 HEARINGS**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Date: November 13, 2006
 Time: 9:30 a.m.

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1 1. **Motion For Relief From The Automatic Stay To Terminate Loan Servicing**
 2 **Agreement For Direct Loan To Boise/Gowan, LLC (Affects USA Commercial Mortgage)**
 3 (Docket No. 292) filed by Laurel Davis on behalf of Scott K. Canepa (the “Boise/Gowan Lift Stay
 4 Motion”). The Boise/Gowan Lift Stay Motion has been resolved.

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 6 2. **Motion To Withdraw As Counsel Of Record For Frank Raymond Lee** (Docket
 7 No. 1397) filed by Goldsmith & Guymon, P.C. (“G&G”). This Motion requests an Order of this
 8 Court granting permission for G&G to withdraw as counsel of record for Creditor Frank Raymond
 9 Lee.

<u>Opposition Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
n/a		

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 14 3. **First Interim Application of The Official Committee of Equity Security**
 15 **Holders of USA Capital Diversified Trust Deed Fund, LLC For Reimbursement of Expenses**
 16 **of Committee Members** (Docket No. 1502). This Application requests approval of a
 17 reimbursement of expenses incurred by certain members of the Diversified Committee during the
 18 period from May 17, 2006 through August 31, 2006. Specifically, the Diversified Committee
 19 members Sara M. Katz and Robert Worthen request awards of \$928.97 and \$518.11, respectively,
 20 for reimbursement of expenses related to their service on the Diversified Committee.

<u>Opposition Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
n/a		

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 25 4. **Motion to Authorize Short-Term Forbearances For The Marlton Square 1st**
 26 **Loan** (Docket No. 1434). A Motion To Authorize Debtor USA Commercial Mortgage Company
 27 as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the
 28 Previously Authorized Subordination of the Marlton Square 2nd Loan in Connection with the

Payoff of the Marlton Square 1st Loan, to Authorize a Short-Term Forbearance for the Marlton Square 1st Loan, and to Generally Authorize Short-Term Loan Forbearances and Full Releases and Reconveyances for Loans Paid Off in Full was heard on October 30, 2006 and the portion of the Loan Modification Motion relating to authorizing short-term forbearances for the Marlton Square 1st Loan has been continued to this date.

<u>Reply Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
Debtors (Supplemental Declaration of Thomas J. Allison)	November 6, 2006	1739

5. **Motion To Enforce Order Granting Debtors' Motion To Distribute Funds**
(Docket No. 1388) filed by USA Commercial Real Estate Group ("USACREG"). This Motion seeks an order compelling the Debtors to distribute funds to USACREG pursuant to the order entered August 24, 2006 granting Debtors' Motion to Distribute Funds.

<u>Opposition Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
Debtors	October 20, 2006	1619
Official Committee of Unsecured Creditors of USA Commercial Mortgage (Joinder in Opposition)	October 25, 2006	1667
<u>Reply Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
USACREG	September 27, 2006	1736

6. **Disclosure Statement For Debtors' Joint Plan of Reorganization Dated September 15, 2006** (Docket No. 1309) which has been amended by the Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Dated November 6, 2006 (Docket No. 1755). In addition, Debtors have filed a Notice of Filing of (A) Proposed Notice of Confirmation

Hearing And Related Deadlines; (B) Proposed Solicitation And Notice Procedures; And (C) Proposed Form of Ballots (Docket No. 1766).

<u>Opposition Filed By:</u>	<u>Date</u>	<u>Docket No.</u>
Pension Benefit Guaranty Corporation	October 24, 2006	1656

DATED: November 9, 2006

/s/ Jeanette E. McPherson

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